

If client is a minor, name of Person Completing Form		Relationship to the minor: <input type="checkbox"/> Parent <input type="checkbox"/> Foster Parent <input type="checkbox"/> Guardian <input type="checkbox"/> Other _____	
As parent, foster parent or legal guardian I give consent for my child to have therapy at FaithWorks Counseling/Anchor Counseling (please sign and date this box)		Is it OK to call you at the #'s listed below about your account?	Today's Date
Are the parents of the (minor child) client divorced?	If yes – who is the custodial parent?	If yes – please provide us with a copy of the page(s) of the divorce decree outlining child custodial arrangements.	

Client Information

Client Name (Last - First - Middle)		Gender	Date of Birth	Social Security No.
Mr. Dr. Ms. Mrs.		M F		
Street Address		Home Phone No. ()	Work Phone No. ()	
City, State, Zip		Employer	Occupation	
Name of Guardian ad Litem (if applicable)		Home Phone No. ()	Work Phone No. ()	
Guardian ad Litem Address		Cell Phone No. ()		
Who is responsible for this account? (If different than above named Guardian ad Litem or "Self", please list Name/Address/Phone)				
In case of an emergency, please call (Name and phone #)			Whom May We Thank For Referring You To Us?	

Insurance Information

We cannot guarantee insurance coverage by your insurance carrier. The information below will assist us in determining if some of the expenses are reimbursable by your HMO or insurance carrier. **Please give your insurance card to our receptionist to be copied.**

Primary Insurance Carrier		ID #	Group #	Social Security No.
Name of Insured	Relationship to Insured	Date of Birth	Gender M F	
Street Address	Home Phone No. ()	Work Phone No. ()		
City, State, Zip	Employer	Occupation		
Secondary Insurance Carrier (if applicable)		ID #	Group #	Social Security No.
Name of Insured	Relationship to Insured	Date of Birth	Gender M F	
Address (Street - City - State - Zip)	Home Phone No. ()	Work Phone No. ()		
City, State, Zip	Employer	Occupation		

Initial

Authorization and Release

	I certify the above information is true and correct to the best of my knowledge. I certify that I (or my dependent) have insurance coverage and assign directly to FaithWorks Counseling all insurance benefits, if any, otherwise payable to me for services rendered. I understand and agree that I am ultimately responsible for payment – and that at this time services rendered may not be covered by my insurance. I understand that I am financially responsible for all charges whether or not paid by insurance.
	I authorize the release of all information necessary to secure the payment of benefits. I authorize the use of this signature on all insurance submissions. I understand that billing is done by a third-party and that I may contact them with questions regarding my account.
	Statements – will be sent to the address we have listed on file (as provided on this form above). If you wish for your statements to go to an alternate address – you must notify us of this by providing an alternative address when completing this form.

 Client / Responsible Party Signature

 Relationship

 Date

Ethnicity (optional): Caucasian African American Hispanic Native American Biracial Asian Other:

IMMEDIATE FAMILY

List all persons currently living in child's household:

Name	Age	Sex	Relationship to you
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

List Children and Stepchildren not living with child:

Name	Age	Sex	Freq. of visits
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Intimate relationships of client:

never been in a serious relationship
 not currently in relationship
 currently in a serious relationship

Relationship satisfaction:

very satisfied with relationship
 satisfied with relationship
 somewhat satisfied with relationship
 dissatisfied with relationship
 very dissatisfied with relationship

Describe any past or current significant issues in intimate relationships:

MEDICAL HISTORY (check all that apply for client)

Describe current physical health: Good Fair Poor

List name of primary care physician:

Name _____ Phone _____
Fax: _____

List name of psychiatrist: (if any):

Name _____ Phone _____
Fax: _____

List any current medical conditions: _____

List any medications currently being taken (give dosage & reason):

Prior medication to treat psychological problems? If yes:

No	Yes	Medication	Dosage	Frequency	Start date	End date	Physician	Side effects	Beneficial?
		_____	_____	_____	_____	_____	_____	_____	_____
		_____	_____	_____	_____	_____	_____	_____	_____

List any known allergies: _____

Which of the following areas of functioning have been impaired?

Occupational Academic Social Affective (Emotional) Physical

Is there a history of any of the following in the family:

tuberculosis heart disease
 birth defects high blood pressure
 emotional problems alcoholism
 behavior problems drug abuse
 thyroid problems diabetes
 cancer Alzheimer's disease/dementia
 mental retardation stroke
 other chronic or serious health problems _____

Describe any serious hospitalization or accidents:

Date _____ Age _____ Reason _____

CURRENT SYMPTOM CHECKLIST (Rate intensity of symptoms present in the last two weeks)

None = This symptom not present at this time • **Mild** = Impacts quality of life, but no significant impairment of day-to-day functioning • **Moderate** = Significant impact on quality of life and/or day-to-day functioning • **Severe** = Profound impact on quality of life and/or day-to-day functioning

Symptom	None	Mild	Moderate	Severe	Symptom	None	Mild	Moderate	Severe
Depressed mood					Increased or decreased appetite				
Low energy					Unplanned weight gain				
Sleep disturbances					Unplanned weight loss				
Dissociation					Vandalism				
Hyperactivity					Poor concentration/indecisive				
Bingeing					Purging/over-exercising				
Anger outbursts					Excessive worrying				
Unresolved guilt					Low self-worth				
Irritability					Cruelty to animals				
Nausea/Acid indigestion					Tension				
Social anxiety					Hallucinations				
Self-mutilation/cutting					Racing thoughts				
Impulsive actions/speech					Restlessness				
Nightmares					Loss of interest in normal activity				
Elevated mood					Decreased creativity/productivity				
Losing train of thought					Unresolved anger				
Mood swings					Easily distracted				
Disorganized					Memories of trauma				
Anorexia					Hopelessness				
Social isolation					Parental problems				
Grief					Panic attacks				
Phobia(s)					Suicidal thoughts				
Headaches					Feel panicky/anxious				
Loneliness					Work problems				
Problems at home					Has attempted suicide in the past				
Truancy (skipping school)					Poor grades				
Soiling/Wetting									

Briefly describe how the above symptoms impair your ability to function: _____

(Please do not write here. For therapist's use.)

PRESENTING PROBLEMS

Reasons for seeking therapy:

How long has this been a problem?

Additional information:

_____	_____	_____
_____	_____	_____
_____	_____	_____

(Please do not write here. For therapist's use.)

EMOTIONAL/PSYCHIATRIC HISTORY

Prior outpatient psychotherapy or counseling? No Yes If yes, complete the following. List all therapy/counseling:

Age at time	Psychotherapist/Counselor (& Agency, City)	How long?	What were the circumstances?
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Is child currently seeing any of these? _____

PSYCHIATRIC HOSPITALIZATIONS AND TREATMENT FACILITIES, INCLUDING C.D. TREATMENT

Prior hospitalizations or inpatient treatment for psychological or C.D. issues? No Yes If yes, complete:

Age at time	Hospital/Treatment Center	How long?	What were the circumstances?
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

PREVIOUS DIAGNOSES

Has the child ever been diagnosed with a psychiatric, substance abuse, learning, emotional, or behavioral disorder?

Diagnosis	Age at Diagnosis	Diagnosis was made by:	Agree with diagnosis?
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(Please do not write here. For therapist's use.)

SUBSTANCE USE HISTORY (check all that apply for client)

Family alcohol/drug abuse history:	Substances used: (complete all that apply)		First use age	Current Use			
				Last use age	(Yes/No)	Frequency	Amount
<input type="checkbox"/> father	<input type="checkbox"/> stepparent/live-in	<input type="checkbox"/> alcohol	_____	_____	_____	_____	_____
<input type="checkbox"/> mother	<input type="checkbox"/> uncle(s)/aunt(s)	<input type="checkbox"/> amphetamines/speed	_____	_____	_____	_____	_____
<input type="checkbox"/> grandparent(s)	<input type="checkbox"/> spouse/significant other	<input type="checkbox"/> barbiturates/owners	_____	_____	_____	_____	_____
<input type="checkbox"/> sibling(s)	<input type="checkbox"/> children	<input type="checkbox"/> caffeine	_____	_____	_____	_____	_____
<input type="checkbox"/> other _____		<input type="checkbox"/> cocaine	_____	_____	_____	_____	_____
		<input type="checkbox"/> crack cocaine	_____	_____	_____	_____	_____
Substance use status:		<input type="checkbox"/> hallucinogens (e.g., LSD)	_____	_____	_____	_____	_____
<input type="checkbox"/> no history of abuse		<input type="checkbox"/> heroin	_____	_____	_____	_____	_____
<input type="checkbox"/> active abuse		<input type="checkbox"/> inhalants (e.g., glue, gas)	_____	_____	_____	_____	_____
<input type="checkbox"/> early full remission		<input type="checkbox"/> marijuana or hashish	_____	_____	_____	_____	_____
<input type="checkbox"/> early partial remission		<input type="checkbox"/> nicotine/cigarettes	_____	_____	_____	_____	_____
<input type="checkbox"/> sustained full remission		<input type="checkbox"/> PCP	_____	_____	_____	_____	_____
<input type="checkbox"/> sustained partial remission		<input type="checkbox"/> prescription _____	_____	_____	_____	_____	_____
		<input type="checkbox"/> other _____	_____	_____	_____	_____	_____

Treatment history:

outpatient (age[s] _____)

inpatient (age[s] _____)

12-step program (age[s] _____)

Consequences of substance abuse (check all that apply):

hangovers withdrawal symptoms sleep disturbance binges

seizures medical conditions assaults job loss

blackouts tolerance changes suicidal impulse arrests

[] stopped on own (age[s] _____) [] overdose [] poor grades [] relationship conflicts
 [] other (age[s] _____) [] loss of control amount used other _____
 describe: _____

FAMILY OF ORIGIN HISTORY

Present during childhood:

	Present entire childhood	Present part of childhood	Not present at all
mother	[]	[]	[]
father	[]	[]	[]
stepmother	[]	[]	[]
stepfather	[]	[]	[]
brother(s)	[]	[]	[]
sister(s)	[]	[]	[]
other (specify)	[]	[]	[]

Parents' current marital status:

[] married to each other
 [] separated for _____ years
 [] divorced for _____ years
 [] mother remarried ___ times
 [] father remarried ___ times
 [] mother involved with someone
 [] father involved with someone
 [] mother deceased for ___ years
 your age at mother's death _____
 [] father deceased for ___ years
 your age at father's death _____

Describe parents:

Father [] Biological [] Adopt [] Step
 full name _____
 occupation _____
 education _____
 general health _____
Mother [] Biological [] Adopt [] Step
 full name _____
 occupation _____
 education _____
 general health _____

Describe the child's family experience:

[] outstanding home environment [] normal home environment [] chaotic home environment [] alcoholic/addicted parent(s)
 [] witnessed or was aware of physical/verbal/sexual abuse (circle all that apply) [] poverty (serious financial problems)
 [] experienced physical/verbal/sexual abuse from others (circle all that apply)

Describe any abuse the child has experienced:

Other difficult experiences the child has had:

Age of emancipation from home: _____ **Circumstances:**

Describe any past or current significant issues in other immediate family relationships:

Has any family member ever received a psychiatric diagnosis, or psychological treatment, either inpatient or outpatient (therapy)? Has any family member ever taken medication for a psychological problem? Please describe: _____

(Please do not write here. For therapist's use.)

DEVELOPMENTAL HISTORY (Check all that apply to client development. If you do not know, write DK.)

Problems during mother's pregnancy:	Birth:	Childhood health:
[] none	[] normal delivery	[] lead poisoning (age _____)
[] high blood pressure	[] difficult delivery	[] head injury (list age and describe) _____
[] bed rest	[] cesarean delivery	[] other significant injury (list age and describe) _____
[] alcohol use	[] complications _____	
[] drug use	birth weight ___lbs ___oz.	[] asthma (age diagnosed _____)
[] cigarette use		[] seizures (type and ages) _____
[] other		[] ear infections
	Infancy:	[] hearing loss (age diagnosed & severity) _____
	[] feeding problems	[] impaired vision not corrected by lenses (ages _____)
	[] sleep problems	[] surgeries (ages and type) _____
	[] toilet training problems	[] chronic, serious health problems _____
	[] colic	

Delayed developmental milestones (check only those milestones that were not reach at expected age):

[] sitting [] engaging peers
 [] rolling over [] tolerating separation
 [] standing [] toilet training
 [] walking [] riding bicycle

Emotional / behavior problems (check all that apply to the child):

[] drug use [] distrustful [] extreme worrier
 [] alcohol abuse [] hostile/angry [] self-injurious acts
 [] stealing [] impulsive [] fire-setting
 [] often sad [] indecisive [] anxious
 [] violent temper [] immature [] easily distracted

speaking disobedient hyperactive frequently daydreamed

Social interaction (check all that apply to the child):

normal social interaction inappropriate sex play
 isolated self dominated others
 very shy had acting out friends
 other _____

Intellectual / academic functioning (check all that apply to the child):

normal intelligence authority conflicts mild retardation
 high intelligence attention problems
 moderate retardation
 special education from _____ to _____ for _____
Current or highest education level _____

Describe any other developmental problems or issues:

SOCIO-ECONOMIC HISTORY (check all that apply for client)

Living situation:

housing adequate
 homeless
 housing overcrowded
 dependent on others for housing
 housing dangerous/deteriorating

Social support system:

supportive network
 few friends
 substance-use-based friends
 no friends
 distant from family of origin
 living companions dysfunctional

Sexual history:

heterosexual orientation currently sexually dissatisfied
 homosexual orientation age first sex experience _____
 bisexual orientation age first pregnancy/fatherhood _____
 currently sexually active history of promiscuity ages: _____
 history of unsafe sex: ages _____ to _____

Employment:

employed and satisfied
 employed but dissatisfied
 unemployed
 coworker conflicts
 supervisor conflicts
 change jobs a lot
 disabled: _____

Legal history:

no legal problems
 now on parole/probation
 arrest(s) not substance-related
 arrest(s) substance-related
 court ordered this treatment
 jail/prison _____ time(s)
total time served: _____
describe last legal difficulty: _____

Cultural/spiritual/recreational history:

cultural identity (e.g., ethnicity, religion): _____

describe any cultural issues that contribute to current problem: _____

active in community/recreational activities? Yes No
was active in community/recreational activities? Yes No
currently engage in hobbies? Yes No
currently participate in spiritual activities? Yes No
if answered "yes" to any of above, describe: _____

Financial situation:

no current financial problems
 large indebtedness
 poverty
 impulsive spending
 relationship conflicts over finances

Name and City of church attended: _____

ENVIRONMENTAL STRESSORS (Check all that apply for client and are current or recent)

___ Death of a family member
___ Health problems in family
___ Disruption of family by separation
___ Disruption of family by divorce
___ Disruption of family by estrangement
___ Marital stress
___ Removal from the home
___ Remarriage of parent
___ Sexual abuse
___ Physical abuse
___ Parental overprotection
___ Neglect of a child
___ Inadequate discipline
___ Discord with siblings
___ Birth of a sibling
___ Birth of a child
___ Death or loss of a friend
___ Inadequate social support
___ Living alone
___ Difficulty with acculturation
___ Discrimination

___ Adjustment to life cycle transition
___ Illiteracy
___ Academic problems
___ Discord with teachers or classmates
___ Unemployment
___ Threat of job loss
___ Stressful work schedule
___ Job dissatisfaction
___ Job change
___ Discord with boss or coworkers
___ Homelessness
___ Inadequate housing
___ Unsafe neighborhood
___ Discord with neighbors or landlord
___ Extreme poverty
___ Inadequate finances
___ Insufficient welfare support
___ Inadequate healthcare
___ Inadequate health insurance
___ Recent arrest or incarceration

- Involved in litigation
- Victim of a recent crime
- Exposure to war, disasters or other hostilities

- Discord with counselor, social worker, physician or other
- Other _____

CURRENT LEVEL OF FUNCTIONING (GAF)

For therapist use only	Please check one of the statements below:
<input type="checkbox"/> 100	<input type="checkbox"/> No symptoms.
<input type="checkbox"/> 90	<input type="checkbox"/> Minimal symptoms. (e.g. “everyday worries”, occasional blow-up with peers, siblings or parents)
<input type="checkbox"/> 80	<input type="checkbox"/> Occasional symptoms. (e.g. some disturbance of behavior, blow-ups are more frequent, but disturbance is minimal)
<input type="checkbox"/> 70	<input type="checkbox"/> Mild symptoms. (e.g. occasionally truant, petty theft, falling behind in schoolwork)
<input type="checkbox"/> 60	<input type="checkbox"/> Moderate symptoms. (e.g. missing school, disturbances in at least several but not all areas of functioning)
<input type="checkbox"/> 50	<input type="checkbox"/> Serious symptoms. (e.g. suicidal preoccupation, some aggressive behavior, obsessive rituals, school refusal)
<input type="checkbox"/> 40	<input type="checkbox"/> Severe symptoms. (e.g. persistent aggression, suicidal attempts with clear lethal intent, withdrawn and isolated)
<input type="checkbox"/> 30	<input type="checkbox"/> Extreme symptoms. (e.g. delusional, incoherent, acts grossly inappropriate, stays in bed all day)
<input type="checkbox"/> 20	<input type="checkbox"/> Catastrophic symptoms. (e.g. needs considerable supervision to prevent hurting self and others)
<input type="checkbox"/> 10	<input type="checkbox"/> Symptoms require 24—hr. care (e.g. grossly impaired in all areas of functioning)

Client/Family has been informed of assessment summary: Yes No

Based upon the information obtained during this initial assessment, it is recommended that this client:

- A. Not be accepted as an Appropriate Client for FaithWorks Counseling/Anchor Counseling.
- B. Be accepted as an Appropriate Client for FaithWorks Counseling/Anchor Counseling.

I have reviewed the Assessment & Diagnosis:

Intake Therapist’s Signature: _____ Date: _____

Supervisor (If Appropriate): _____ Date: _____